

<b>FCC (amount in €)</b>	<b>Partimmo 7/2002</b>
Constitution date	07/10/2002
Initial Portfolio amount	1 221 872 131
Loans purpose	Residential & Rental Investment
1st :owner occupied	55% 1st
2d : second home	
3d : investment	45% 3d
Collateral Guaranties	
1st rank mortgage	83%
Interest rate distribution in the initial portfolio	10% Fixed /90% Variable
Initial Weighted Average Interest Rate	7,09%
Initial Weighted Average Margin	Euribor + 1.70%
Initial Weighted Average Seasoning	1.66 years
Initial Weighted Average Residual Life	14.3 years
Outstanding Balance (*)	<b>173 558 987</b>
Annualised Monthly early repaiement Rate	15,58%
Annualised Monthly Default Rate	0,54%

<b>Senior FCC units A</b>	<b>Initial</b>	1 135 110 000
	<b>Current (**)</b>	<b>128 968 928</b>
<b>Junior FCC units S</b>	<b>Initial</b>	86 762 131
	<b>Current (**)</b>	<b>44 590 059</b>
<b>Credit enhancement (Units S) %</b>	<b>Initial</b>	7,10%
	<b>Current (**)</b>	<b>25,69%</b>
<b>Additional guarantees</b>	<b>Initial</b>	4,72%
	<b>Current (**)</b>	<b>33,25%</b>
<b>Senior FCC Units A</b>	<b>Interest rate</b>	<b>5,20%</b>
Excess Spread	Initial	1,72%
Legal Final Maturity	Senior FCC units A	July 2039
	Junior FCC units S	July 2039

(\*) : as at 12/31/2011

(\*\*) : as at 01/28/2012